

THE AUSTRALIAN CAR MARKET

Watched in real time. Counted from what dealers publish.

Spotlot reads dealers' own websites every day and counts what is there: what arrives, what leaves, what is cut in price, across 153,007 cars under observation at the close of this week. Every figure in this document is read from advertisements, never modelled, and every one says what it counts.

WHAT IT READS

Dealers' own sites, under their robots rules, with an honest user agent. Every advertisement, on every day the site could be read.

HOW IT COUNTS

A car is counted once however many listings carried it. A sale is an exit the seller marked sold, or whose page was withdrawn, and the report says which.

WHAT IT WITHHOLDS

A day that recorded nothing is a gap, named and never filled in. A figure the period cannot support is withheld, with the reason printed in its place.

THIS ISSUE

31 August to 6 September 2026

13 September 2026

issued, and archived as issued

6 of 7

days recorded, 1 absent and named

153,007

cars under observation at close

INSIDE

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AT A GLANCE

31 August to 6 September 2026

What Spotlot observed of Australian dealers' public advertising, 31 Aug to 6 Sept. Compared with the 7 days before: 6 of 7 days recorded this period against 7 of 7 before, so flows are compared per recorded day.

CARS THAT LEFT THE MARKET

10,836

down 12.1% (-177) per recorded day on the 7 days before

over 7 days, one count per car, no listing of it still live · \$434.27M in final asking prices, a ceiling on the deals, never the deals

Exits ran at 1,285 cars a day over 6 recorded days, down 12.1% on the 7 days before (1,462 a day over 7 recorded); at least 6,063 of the week's 10,836 carry the seller's own proof of sale.

PROVED SOLD

6,063

down 8.1% (-89) per recorded day on the 7 days before

carrying the seller's own proof of sale: a SOLD notice, or the page withdrawn

PRICE CUTS

27,285

down 4.5% (-154) per recorded day on the 7 days before

against 4,014 rises, once per car per day · median cut \$1,000

CARS LIVE AT CLOSE

153,007

up 1.7% (+2,527) on the 7 days before

one per vehicle, on the last recorded day

MEDIAN USED ASK

\$27,990

over 99,452 cars at close, bases mixed as advertised

DAYS TO SELL

34d

down 2.9% (-1d) on the 7 days before

median days advertised at exit, 4,671 proved cars with a published age

DAYS RECORDED

6 of 7

3 Sept absent, never filled in

IN BRIEF

The week in 6 sentences, each computed from the figures in the sections that follow and carrying its count or its basis. Nothing here is a forecast.

- 1 Exits ran at 1,285 cars a day over 6 recorded days, down 12.1% on the 7 days before (1,462 a day over 7 recorded); at least 6,063 of the week's 10,836 carry the seller's own proof of sale.
- 2 Dealers cut 19,623 cars' prices against 3,154 rises: 2.14 cuts a day per 100 cars live, down 6.1% on the 7 days before; the median cut was \$1,000.
- 3 NSW's median used ask moved most, up 3.4% to \$26,888 over 25,589 cars; TAS, ACT, SA, VIC, QLD held within half a percent.
- 4 Ford Ranger led the market out with 902 proved exits, down 12.8% per recorded day; Isuzu D-max rose fastest among the twelve, up 26.3% per recorded day.
- 5 Electric cars' median used ask closed at \$43,490 over 3,792 cars, up 1.2% (+\$500); their proved exits down 24.3% per recorded day.
- 6 The cars that sold had been advertised a median 34 days, over 4,671 proved exits with a published age, against 35 in the 7 days before (4,378 cars).

SECTION 1

Against the period before

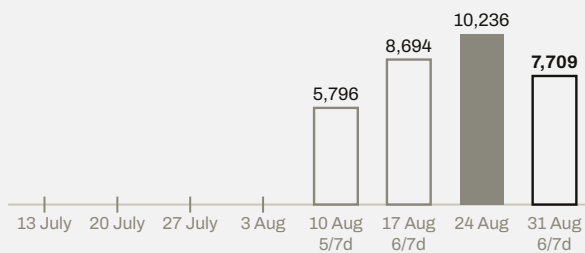
This period against the 7 days before (24 Aug to 30 Aug): 6 of 7 days recorded this period against 7 of 7 before, so flows are compared per recorded day. Flows are summed over each window's recorded days and levels are read on its last recorded day. A window is never filled in, and a comparison the windows cannot bear is left blank with the reason.

MEASURE	THIS PERIOD	THE 7 DAYS BEFORE	CHANGE	PER RECORDED DAY, NOW VS PRIOR
Cars that left the market · cars, one per vehicle	7,709	10,236	down 24.7% (–2,527)	1,285 vs 1,462, down 12.1%
Of them, proved by the seller's page · cars	6,063	7,700	down 21.3% (–1,637)	1,011 vs 1,100, down 8.1%
Cars with a price cut · cars, once per car per day	19,623	23,970	down 18.1% (–4,347)	3,271 vs 3,424, down 4.5%
Cars with a price rise · cars, once per car per day	3,154	3,095	up 1.9% (+59)	526 vs 442, up 18.9%
Cars live at close · cars on the last recorded day	153,007	150,480	up 1.7% (+2,527)	—
Median used asking price at close · one price per car, bases mixed	\$27,990	—	—	—
Median days advertised at exit · proved exits with a published age, 4,671 and 4,378 cars	34d	35d	down 2.9% (–1d)	—

Median used asking price at close: written daily since 2026-09-05; only one window has it.

Cars that left, the last eight weeks

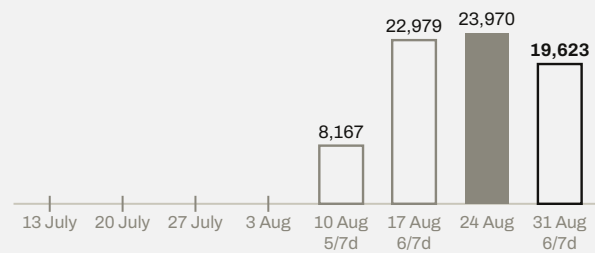
Cars, one per vehicle, summed over each window's recorded days · hollow where a window was not fully recorded · a tick is a window before the series began



Source: daily_market_rollup · sold_cars, by window

Cars cut, the last eight weeks

Cars repriced down, once per car per day, summed over each window's recorded days · same marks as the left



Source: daily_market_rollup · cuts_cars, by window

WHAT IT MEANS

Per recorded day against the 7 days before: exits down 12.1%, proved exits down 8.1%, cuts down 4.5%, rises up 18.9%; cars live at close up 1.7%; median days to sell down 2.9%.

SECTION 2

Day by day

6 of 7 days recorded. 1 day recorded nothing and is absent, never interpolated: 3 Sept.

Exits ran down 12.1% per recorded day against the 7 days before

Running total of cars that left the market, day by day · black is this period, grey is the 7 days before laid on the same days · a line stops where a day was not recorded



Read the gap between the lines with the recorded-day counts in mind: 6 of 7 days recorded this period against 7 of 7 before, so flows are compared per recorded day.

Source: daily_market_rollup · sold_cars, this window and the one before

Cars live each day, one per vehicle

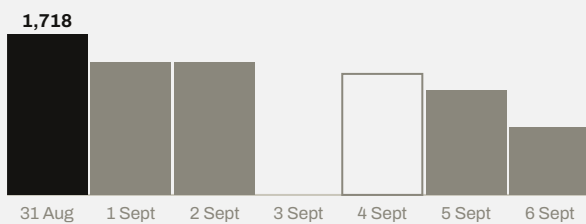
Cars, at each day's recording · 31 Aug to 6 Sept · a tick on the baseline is a day not recorded · the axis runs over the level's own range



Source: daily_market_rollup, one row per recorded day

Cars that left, by day

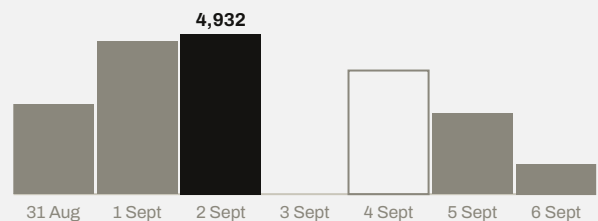
Cars, none still live anywhere we watch · hollow where a day absorbs an unrecorded neighbour · the peak in black



Source: daily_market_rollup · sold_cars

Cars with a price cut, by day

Cars, once per car per day · rises are in the table



Source: daily_market_rollup · cut_cars

DAY	LISTINGS LIVE	CARS LIVE	EXITS (ADVERTS)	CARS OUT	PROVED	VALUE AT ASK	CUT	RISE
31 Aug	221,797	149,984	3,966	1,718	1,325	\$153.83M	2,770	513
1 Sept	224,506	151,956	3,234	1,427	1,220	\$119.96M	4,707	837
2 Sept	227,302	153,740	3,200	1,426	1,268	\$122.98M	4,932	864
4 Sept	231,109	155,909	4,247	1,299	955	\$161.96M	3,809	477
5 Sept	229,454	155,436	4,768	1,117	885	\$187.35M	2,477	345
6 Sept	226,406	153,007	1,819	722	410	\$71.73M	928	118

Exits are advertisements and cars out are vehicles; they differ by about half again, and a column that picked one silently would be the commonest mistake in this data. Cut and rise are cars where the day recorded them, else events.

SECTION 3

What left the market

10,836 cars left the market over the period, \$434.27M in final asking prices, at least 6,063 of them carrying the seller's own proof of sale — one count per physical car in the week of its final exit, no listing of it still live; value is each car's final ask, once.

Ford Ranger led the market out, 902 proved exits, down 12.8% per recorded day

Cars whose exit the seller's own page proved, summed over the period's recorded days · the twelve models with most · the bar is each model's share of the leader

Ford Ranger	−12.8% a day on the 7 days before	902
Toyota Hilux	+17.1% a day on the 7 days before	536
Toyota RAV4	+13.5% a day on the 7 days before	536
Ford Everest	+10.5% a day on the 7 days before	522
Hyundai i30	+20.7% a day on the 7 days before	448
Mitsubishi Outlander	+5.7% a day on the 7 days before	435
Hyundai Tucson	−11.5% a day on the 7 days before	424
Nissan X-trail	−1.4% a day on the 7 days before	414
GWM Haval Jolion	−3.3% a day on the 7 days before	406
Mazda CX-5	−10.7% a day on the 7 days before	391
Mitsubishi Triton	+0.8% a day on the 7 days before	387
Isuzu D-max	+26.3% a day on the 7 days before	379

Among the twelve, Isuzu D-max rose fastest (up 26.3% per recorded day) and Ford Ranger fell furthest (down 12.8% per recorded day) against the 7 days before.

Source: daily_model_rollup · confirmed_exits

The same models: what stood, what it asked, how long it had been advertised

Proved exits this period and in the 7 days before, change per recorded day; listings live and the median used ask on the last recorded day; median days advertised of the live stock; cuts over the period, once per car per day

MODEL	EXITS	PRIOR	CHANGE /DAY	LIVE	MEDIAN ASK	DAYS ADV.	CUTS
Ford Ranger	902	1,207	−12.8%	8,509	\$44,490	64d	1,563
Toyota Hilux	536	534	+17.1%	3,896	\$44,988	33d	845
Toyota RAV4	536	551	+13.5%	3,610	\$38,990	28d	843
Ford Everest	522	551	+10.5%	4,085	\$53,960	64d	888
Hyundai i30	448	433	+20.7%	2,952	\$23,970	37d	444
Mitsubishi Outlander	435	480	+5.7%	4,496	\$29,990	74d	687
Hyundai Tucson	424	559	−11.5%	5,151	\$30,880	43d	767
Nissan X-trail	414	490	−1.4%	5,331	\$27,990	66d	1,118
GWM Haval Jolion	406	490	−3.3%	3,092	\$23,750	34d	234
Mazda CX-5	391	511	−10.7%	3,301	\$27,990	40d	461
Mitsubishi Triton	387	448	+0.8%	3,734	\$29,990	62d	508
Isuzu D-max	379	350	+26.3%	4,217	\$42,980	58d	348

Source: daily_model_rollup

SECTION 4

The yards that moved the most, by state

The ten yards in each state with the most cars that left the market over the period: one per vehicle, no listing of it still live; the yard is the site the car was advertised on. A yard needs 3 to be listed, because one car is not a rank. Beside each yard: how many of its cars carried the seller's own proof of sale, a SOLD notice or the page withdrawn, and the median days those had been advertised. A yard whose site never marks a car sold shows its exits with no proof, which is a fact about the site, not the yard. States are ordered by their total; the bar is each yard's share of the state's leader.

QLD: Brisbane Cars moved 422

2,290 cars left the market in the state over the week, across 137 yards · the 10 with most · beside each, its proved sales and their median days advertised

Brisbane Cars	422 proved · 29d	422
Autopact	0 proved	294
Country Cars	81 proved · 30d	81
Frizelle Sunshine Automotive	81 proved · 57d	81
Tony White Group	69 proved · 27d	69
Westpoint Autos	68 proved · 41d	68
Motorama Chery	57 proved · 31d	57
Pacific Toyota	56 proved · 30d	56
Keema Cars	53 proved · 42d	53
Von Bibra Subaru	0 proved	37

Source: sold_car_fact, by source · proof is exit_basis marker or gone

VIC: Booran Motors moved 252

2,114 cars left the market in the state over the week, across 171 yards · the 10 with most · beside each, its proved sales and their median days advertised

Booran Motors	252 proved · 31d	252
Tony White Group	244 proved · 28d	244
Melbourne City Toyota	58 proved · 45d	58
Country Cars	49 proved · 45d	49
Patterson Cheney Group	48 proved	48
Werribee Hyundai	43 proved · 41d	43
Werribee Automotive Group	40 proved · 29d	40
Barry Bourke	34 proved · 41d	34
Frankston MG	33 proved · 53d	33
Berwick Toyota	32 proved · 33d	32

Source: sold_car_fact, by source · proof is exit_basis marker or gone

NSW: Tony White Group moved 243

1,875 cars left the market in the state over the week, across 170 yards · the 10 with most · beside each, its proved sales and their median days advertised

Tony White Group	243 proved · 32d	243
Country Cars	181 proved · 34d	181
Trivett	0 proved	90
Tynan RAM	0 proved	82
Macarthur Automotive	68 proved · 28d	68
Tweed Cars	67 proved · 16d	67
Sydney BMW	0 proved	67
Australian Automotive Group	0 proved	61
Peter Warren Automotive	55 proved · 35d	55
Stewart Toyota	38 proved · 18d	38

Source: sold_car_fact, by source · proof is exit_basis marker or gone

WA: John Hughes moved 358

1,713 cars left the market in the state over the week, across 78 yards · the 10 with most · beside each, its proved sales and their median days advertised

John Hughes	358 proved · 53d	358
Westside Auto Wholesale	0 proved	219
Maddington Isuzu UTE	0 proved	159
Regent	141 proved · 27d	141
Osborne Park Kia	0 proved	85
Motormall WA (Wangara)	74 proved · 35d	74
Car Giant WA	59 proved	59
Gardner Autos	55 proved · 36d	55
Wanneroo Mitsubishi	0 proved	53
Melvilletoyota	39 proved · 35d	39

Source: sold_car_fact, by source · proof is exit_basis marker or gone

SA: Adelaide Vehicle Centre moved 73

458 cars left the market in the state over the week, across 46 yards · the 10 with most · beside each, its proved sales and their median days advertised

Adelaide Vehicle Centre	73 proved · 24d	73
Wayne Phillis Automotive	58 proved · 39d	58
Jarvis Ford	0 proved	56
Maughan Thiem	48 proved · 51d	48
Carlin & Gazzard (Cargaz)	0 proved	19
Mawsonlakes Mazda	16 proved · 15d	16
Formula Cars	15 proved · 46d	15
Adelaide Chery	0 proved	15
Adelaide BMW	0 proved	12
Southern Mitsubishi	10 proved · 10d	10

Source: sold_car_fact, by source · proof is exit_basis marker or gone

TAS: Jackson Motor Company moved 105

345 cars left the market in the state over the week, across 25 yards · the 10 with most · beside each, its proved sales and their median days advertised

Jackson Motor Company	105 proved · 50d	105
Tony White Group	63 proved · 19d	63
Jackson Kia	26 proved · 48d	26
Buckbyram	0 proved	18
Launceston Mitsubishi	16 proved · 40d	16
Tilford Auto Group	16 proved · 36d	16
Buckby Motors	0 proved	13
Devonport Burnie Volkswagen	12 proved · 42d	12
Hobart Skoda	11 proved · 55d	11
A1 Motors	9 proved · 16d	9

Source: sold_car_fact, by source · proof is exit_basis marker or gone

NT: Kerry's Automotive Group moved 21

40 cars left the market in the state over the week, across 5 yards · the 4 with most · beside each, its proved sales and their median days advertised

Kerry's Automotive Group	0 proved	21
Hidden Valley Ford	10 proved · 24d	10
Kerry Nissan	0 proved	4
Regent	3 proved · 6d	3

Source: sold_car_fact, by source · proof is exit_basis marker or gone

ACT: National Capital Toyota moved 8

21 cars left the market in the state over the week, across 4 yards · the 3 with most · beside each, its proved sales and their median days advertised

National Capital Toyota	0 proved	8
Queanbeyan Toyota	0 proved	8
Canberra BMW	0 proved	3

Source: sold_car_fact, by source · proof is exit_basis marker or gone

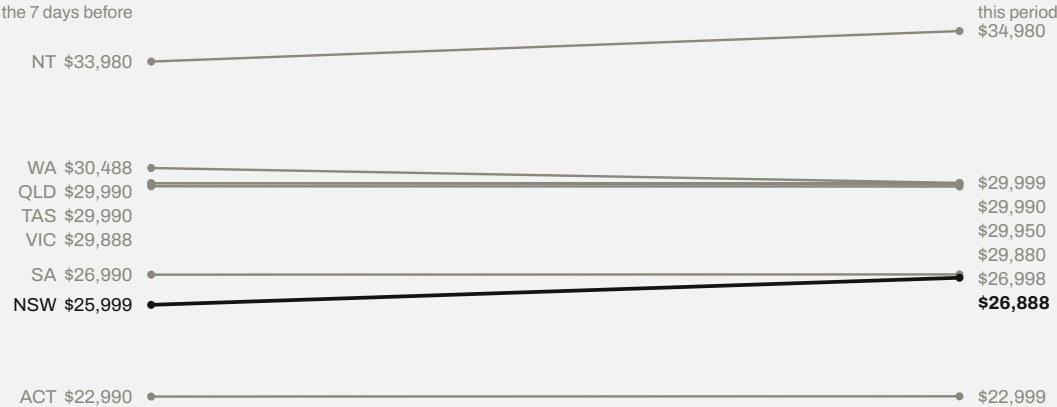
SECTION 5

Prices

Asking prices as advertised, bases mixed and never converted; each median is over one price per car, the lowest across its listings, on the last recorded day of the window. A median moves when the stock changes as much as when prices do, and the count beside it is the reading's weight.

NSW's median used ask moved most, up 3.4% to \$26,888

Median used asking price by state, the 7 days before against this period · states with 1,000 or more priced cars both sides · the heaviest mover in black



2 states up and 1 down by half a percent or more; QLD, VIC, SA, TAS, ACT held within it. A state's median can move because the yards it watches changed, not only because sellers repriced: read it with the cars-at-close change in the state table.

Source: daily_state_rollup · median_ask_used on each window's last recorded day

Electric cars' median used ask closed at \$43,490, up 1.2% (+\$500)

Cars at close and the median used ask as advertised, with the 7 days before beside it; cars proved sold over the period, their change per recorded day

FUEL	CARS AT CLOSE	MEDIAN USED ASK	PRIOR	CHANGE	PROVED SOLD	CHANGE /DAY
Petrol	76,811	\$22,990	\$22,999	-0.0%	3,062	-7.2%
Diesel	43,754	\$34,490	\$34,887	-1.1%	1,757	-3.4%
Hybrid	10,379	\$39,888	\$39,990	-0.3%	635	-5.7%
Electric	9,822	\$43,490	\$42,990	+1.2%	298	-24.3%
not stated	8,873	\$29,190	—	—	146	—
Plug-in hybrid	3,323	\$49,990	\$50,990	-2.0%	164	-17.9%
LPG	45	\$10,777	\$10,811	-0.3%	1	-41.7%

Source: daily_fuel_rollup

SECTION 6

Repricing

27,285 price cuts against 4,014 rises, one count per car per day, however many syndicated copies repeat it; grows as coverage finds more cars; the median cut was \$1,000. That is 2.14 cuts a day per 100 cars live, against 2.28 in the 7 days before: the rate at which dealers are moving prices down, independent of how many cars we watch.

The models repriced most often

Cuts counted once per car per day · the median cut in dollars where one is stated · the bar is each model's share of the most-cut

Ford Ranger	median cut \$1,000	1,091 cuts
Nissan X-trail	median cut \$2,000	921 cuts
Mitsubishi Outlander	median cut \$1,000	615 cuts
Toyota RAV4	median cut \$900	579 cuts
Toyota Hilux	median cut \$1,000	574 cuts

Source: listing_event, price changes the dealer made

SECTION 7

By state

Levels are the last recorded day of the period; flows are the period's total. They are different quantities and must not be added. A state gaining or losing watched cars is not necessarily a state gaining or losing stock: yards onboard weekly and a yard's site can go dark for a week, so the cars-at-close change is a change in what Spotlot watches before it is a change in the market.

Where the cars were, and what moved

Cars at close and the median used ask on the last recorded day, and cars proved sold over the period; each against the 7 days before, proved per recorded day
· cars cut are in the state table on the web page

STATE	CARS AT CLOSE	CHANGE	MEDIAN ASK	PRIOR	CHANGE PROVED SOLD	CHANGE /DAY	
NSW	38,577	+3.4%	\$26,888	\$25,999	+3.4%	1,101	-16.4%
QLD	32,038	+4.9%	\$29,990	\$29,990	0.0%	1,468	-5.3%
VIC	31,910	+4.8%	\$29,880	\$29,888	-0.0%	1,476	-6.2%
WA	21,808	+2.9%	\$29,999	\$30,488	-1.6%	886	-15.4%
not stated	14,133	—	\$20,988	—	—	619	—
SA	8,572	+8.6%	\$26,998	\$26,990	+0.0%	261	-1.5%
TAS	4,763	+0.8%	\$29,950	\$29,990	-0.1%	241	+3.8%
ACT	1,833	+11.3%	\$22,999	\$22,990	+0.0%	0	0.0%
NT	1,672	+1.8%	\$34,980	\$33,980	+2.9%	11	-19.8%

Source: daily_state_rollup

SECTION 8

Electric share by state



VIC carried the largest electric share of stated stock, 8.3%

Electric cars as a share of cars with a stated powertrain, on 31 Aug and 6 Sept · states with 200 or more stated cars

STATE	STATED CARS AT CLOSE	ELECTRIC AT CLOSE	SHARE AT START	SHARE AT CLOSE	CHANGE, PTS
NSW	37,010	2,410	6.5%	6.5%	+0.0
VIC	30,912	2,567	8.2%	8.3%	+0.2
QLD	30,817	2,338	7.3%	7.6%	+0.3
WA	20,467	1,054	5.2%	5.1%	-0.0
SA	8,403	557	6.8%	6.6%	-0.2
TAS	4,555	353	7.3%	7.7%	+0.4
ACT	1,722	130	7.8%	7.5%	-0.3
NT	1,541	118	7.8%	7.7%	-0.1

Source: daily_state_fuel_rollup

SECTION 9

Days to sell

Over the period's proved exits only: 5,604 cars, 4,671 of them with a published listing age, median 34 days advertised. Against the 7 days before: down 2.9% (–1d), over 4,378 dated cars.

47.0% of the cars that sold had been advertised under 30 days

Cars, by days advertised, proved exits with a published age only · the bar is each band's share of the fullest

0 to 14 days	1,425 cars
15 to 29 days	771 cars
30 to 44 days	488 cars
45 to 59 days	423 cars
60 to 74 days	326 cars
75 to 89 days	194 cars
90 to 104 days	154 cars
105 to 119 days	121 cars
120+ days	769 cars

Source: sold_car_fact · exit_basis marker or gone

Days to sell by state and segment, as printed numbers

Median days advertised at exit, used and proved only, over 4,225 cars · a cell under the floor of 30 prints its count in brackets instead

STATE	SUV	WAGON	UTE	HATCH	SEDAN	VAN	COUPE
QLD	28d · 383	28d · 210	26d · 191	23d · 143	25d · 84	[20]	[17]
VIC	36d · 420	28d · 179	28d · 137	26d · 131	15d · 77	33d · 36	[11]
NSW	27d · 325	21d · 168	31d · 156	21d · 124	21d · 67	[14]	[17]
WA	39d · 303	41d · 137	38d · 153	23d · 80	27d · 59	[27]	[19]
TAS	41d · 88	15d · 38	37d · 52	[20]	[6]	[3]	[4]
SA	21d · 70	31d · 31	32d · 39	[26]	[15]	[2]	—
not stated	53d · 37	[17]	[24]	[9]	[8]	[1]	—
NT	[2]	[1]	[4]	—	[1]	—	—

Source: turn_matrix over sold_car_fact

SECTION 10

Coverage and what is withheld

Listings monitored by Spotlot, which grows with coverage; not a count of the Australian market. Listings monitored ran from 221,797 to 226,406 over the period, 153,007 vehicles at its close; observed 31 Aug to 6 Sept, 6 days.

new_to_market: withheld. first seen during a coverage ramp is discovery, not listing; withheld until coverage stabilises

median_ask_movement: withheld. a median over a sample whose size moves with coverage measures composition; withheld until a week's n holds still

Price basis as at 6 Sept: 95,083 listings quoted drive-away, 44,064 excluding government charges, 91,962 unlabelled. Medians in this report mix the bases as advertised and do not convert between them.

Units: cut_cars — cars repriced down, one per car per day; sold_cars — cars that left, recounted on 2026-09-03 against the live listings of that day; cut_events — price-cut events, one per advertisement; sold_proved — cars whose exit the seller's own page proved: its SOLD text, or a 404/410; sold_adverts — delisted advertisements, undeduped, including cars still live elsewhere; state_cut_cars — cars repriced down IN THAT STATE. A car advertised in two states is in both, so this column does not sum to the market total; ev.share — electric cars as a share of cars with a stated powertrain, on the first and last recorded day; turn_matrix — median days advertised at exit, used and proved only, cells under the floor printed as a count; models.exits — cars whose exit the seller's own page proved, summed over the period's recorded days; models.live_at_end — listings live on the last recorded day; comparison window — the prior window is the previous calendar month for a monthly report and the same number of days immediately before for a weekly; each window carries its own recorded-day count; median ask — median asking price over used cars on the window's last recorded day with one written, one price per car, bases mixed as advertised; written from 2026-09-05; trend — the last eight windows of the period's length (six months for a monthly), oldest first, each with its recorded-day count; a window with none recorded carries nulls.

SECTION 11

Method

Spotlot crawls dealers' own websites under their robots rules, with an honest user agent, and records what it sees. An observation is one read of one advertisement; a listing is one advertisement; a car is one vehicle however many listings carried it. An exit is a listing that stopped appearing on a page we could still read; a sale is an exit the seller marked sold, or whose page was withdrawn, and the report says which. Nothing is inferred from absence alone. Prices are asking prices as advertised, in the basis the dealer chose. A day the daily roll-up did not run is a gap: it is named, and no line is drawn across it. A comparison with the period before is made over each window's recorded days, per recorded day when the counts differ, and never across a window that recorded nothing.

Issued once and archived as issued. A correction, should one be needed, is appended as a dated note in the next issue; this document does not change. Definitions, the open-defects list and the data-quality register are at spotlot.io/method. Licence and contact: spotlot.io/method.



Spotlot is free, carries no advertising and sells no data.

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